

Annex 2

Form for the Expression of Interest for Newcos owned by a sole shareholder

The undersigned [●], born in [●], domiciled in [●], Postcode no. [●], Fiscal Code no. [●], in his quality of [●] of the company [●], with registered office in [●], Fiscal Code no. [●], VAT no. [●], having considered the invitation to express interest published in the newspapers [●] on [●], hereby

notifies

the expression of interest of the company [●] to participate to the procedure for the sale of the shareholding held by Alitalia – Linee Aeree Italiane S.p.A., under Extraordinary Administration, in Alicos S.p.A.

The company [●] undertakes to establish the Newco by the deadline indicated in paragraph 3.2 of the Call for Expressions of Interest.

[place], [date]

(Please attach the documents, declarations and authorizations required by the Call for Expressions of Interest)