

**EXTRAORDINARY ADMINISTRATION
OF ALITALIA SERVIZI S.P.A.**

Re: Call for Expressions of Interest (*Bando*) in the context of the Procedure for the Sale of the shareholding held by Alitalia Servizi S.p.A. under Extraordinary Administration, in Alitalia Maintenance Systems S.p.A.

Alitalia Servizi S.p.A., under extraordinary administration, intends to commence the procedure for the sale of the shareholding held by the same in Alitalia Maintenance Systems S.p.A. (hereinafter, “AMS”), corresponding to 60% of its share capital (hereinafter, the “Shareholding”), in accordance with a program of sale drafted pursuant to art. 27, paragraph 2, letter b-bis), of Legislative Decree No. 270/1999 and approved by the Ministry of Economic Development, upon consultation with the Supervisory Committee, by its decree dated 19 November 2008.

AMS is a company active in the maintenance and repair of engines and APUs; cleaning, inspection and repair of components/spare parts; the purchase of unserviceable engines and APUs, the reconstruction and sale of the same; engineering services, technical support and consultancy services; leasing of engines and APUs.

Due to the admission of Alitalia Servizi S.p.A. to the extraordinary administration procedure, AMS is not subject to the control and coordination of any third party.

Expressions of interest in the purchase of the Shareholding must be received by 12:00 noon (Italian time), on 30th April 2009. Upon verification of the expressions of interest received, the interested parties may be admitted to the due diligence phase and invited to submit binding offers.

The sale of the Shareholding is subject to the condition precedent that the other shareholders of AMS decide not to exercise the pre-emption right granted to them under article 7 of the company’s by-laws.

This call for expressions of interest is published in its entirety, in the Italian language, on the websites of the extraordinary administration procedure of Alitalia Servizi S.p.A. www.alitaliaamministrazionestraordinaria.com and www.alitaliaamministrazionestraordinaria.it. This call for expressions of interest is also published in the English language in one international newspaper and in its entirety on the above-mentioned websites, provided however that the Italian version shall be deemed the only official version of this call for expressions of interest and shall prevail over the English version for all legal purposes.

Rome, 27th March 2009

The Extraordinary Administrator

Prof. Avv. Augusto Fantozzi