

Annex 2

Form for the Expression of Interest submitted by Newcos with sole shareholder

The undersigned [●], born in [●], domiciled in [●], Postcode no [●], Fiscal Code no [●], in his capacity as [●] of [*insert name of the company*], with registered office in [●], Fiscal Code no [●], VAT no [●], having considered the Call for Expressions of Interest published in the newspapers [●] on [●], hereby

submits

the expression of interest of [*insert name of the company*] to participate to the procedure for the sale of the shareholding held by Alitalia Servizi S.p.A., under Extraordinary Administration, in Atitech S.p.A.

[*insert name of the company*] undertakes to incorporate the Newco by the term indicated under paragraph 3.2 of the Call for Expressions of Interest.

[place], [date]

(Please attach the documents, declarations and authorizations required under the Call for Expressions of Interest)