

Annex 3

Form for the Expression of Interest for Newco

The undersigned [●], born in [●], domiciled in [●], Postcode no [●], Fiscal Code no [●], in his capacity as [●], of [*insert name of the company*], with registered office in [●], Fiscal Code no [●], VAT no [●], having considered the Call for Expressions of Interest published in the newspapers [●] on [●];

The undersigned [●], born in [●], domiciled in [●], Postcode no [●], Fiscal Code no [●], in his capacity as [●], of [*insert name of the company*], with registered office in [●], Fiscal Code no [●], VAT no [●], having considered the Call for Expressions of Interest published in the newspapers [●] on [●];

The undersigned [●], born in [●], domiciled in [●], Postcode no [●], Fiscal Code no [●], in his capacity as [●], of [*insert name of the company*], with registered office in [●], Fiscal Code no [●], VAT no [●], having considered the Call for Expressions of Interest published in the newspapers [●] on [●];

[*please insert same references for the other shareholders of Newco, if any*]

hereby

submits

the expression of interest of [*insert name of the companies*], [●] and [●] to participate to the procedure for the sale of the shareholding held by Alitalia Servizi S.p.A., under Extraordinary Administration, in Atitech S.p.A.

[*insert name of the companies*], [●] and [●] undertake to incorporate the Newco by the term indicated under paragraph 3.2 of the Call for Expressions of Interest.

For this purpose, they hereby declare that the share capital of Newco will be owned as follow:

[●]% by [●];
[●]% by [●]; and
[●]% by [●].

[place and date]

(Please attach the documents, declarations and authorizations required under the Call for Expressions of Interest)